SplashXL/GL - How to create a new instance

Once you have installed the SplashBI Excel add-in, you must first create a new instance. This ensures that the add-in can retrieve data from the Splash server.

1. Open Excel and select the SplashBI ribbon



2. Click Login



3. Click Add Instance



 Enter the following Instance URL: <u>https://splashbi-live.financials.ox.ac.uk</u> Enter LIVE as the Nick Name The SplashBI Root should default as SplashBI The Authentication should default as Local Logon

Instance URL	https://splashbi-live.financials.ox.ac.uk/ OAut							
Nick Name								
SplashBl Root	SplashBl							
Authentication	Local Logon	¥						

Click Save to create the Instance

5. Navigate to Login (as per step 2) and select LIVE



6. Enter your credentials as you would for Oracle and click Login



7. If the login fails, first check your Instance information (as per step 4) by selecting Config from the SplashBI ribbon.

AutoSa	ave 💽 Off	日 ら ~	Q ~ =	Boo	ık2 - Exce	l .	م	Search		
File	Home	Insert	Page Layout	Formulas	Data	Review	View	Automate	Help	SplashBI
🐝 SplashBl	Login	Config He	2) elp							
Log	jin	General	<i>1</i> ,							